

Data Import Format Specification for Batch Donation Payroll Deduction Import

Field #	Field Name	Data Type	Maximum Length	Required Field
1	1 -DonorIdentifier	Text	50	Y
2	2 -DonationAmount	Currency	10	Y
3	3 -PaymentAmountType	Numeric	2	Y
4	4 -DesignationAmountType	Text	1	Y
5	5 -FrequencyType	Numeric	1	N
6	6 -Agency1DesignationAccountNumber	Text	50	N
7	7 -Agency1DesignationAmount	Numeric	8	N
8	8 -Agency2DesignationAccountNumber	Text	50	N
9	9 -Agency2DesignationAmount	Numeric	8	N
10	10 -Agency3DesignationAccountNumber	Text	50	N
11	11 -Agency3DesignationAmount	Numeric	8	N
12	12 -Agency4DesignationAccountNumber	Text	50	N
13	13 -Agency4DesignationAmount	Numeric	8	N
14	14 -Agency5DesignationAccountNumber	Text	50	N
15	15 -Agency5DesignationAmount	Numeric	8	N
16	16 -Agency6DesignationAccountNumber	Text	50	N
17	17 -Agency6DesignationAmount	Numeric	8	N
18	18 -Agency7DesignationAccountNumber	Text	50	N
19	19 -Agency7DesignationAmount	Numeric	8	N
20	20 -Agency8DesignationAccountNumber	Text	50	N
21	21 -Agency8DesignationAmount	Numeric	8	N
22	22 -WriteInAgency1Name	Text	50	N
23	23 -WriteInAgency1EIN	Text	30	N
24	24 -WriteInAgency1DesignationAmount	Numeric	8	N
25	25 -WriteInAgency1Address1	Text	100	N
26	26 -WriteInAgency1Address2	Text	100	N
27	27 -WriteInAgency1City	Text	50	N
28	28 -WriteInAgency1State	Text	200	N
29	29 -WriteInAgency1ZipCode	Text	10	N
30	30 -WriteInAgency1ZipCodeExt	Numeric	4	N
31	31 -WriteInAgency1CountryCode	Text	2	N
32	32 -WriteInAgency1Contact	Text	100	N
33	33 -WriteInAgency1Phone	Text	10	N
34	34 -WriteInAgency1EmailAddress	Email	50	N
35	35 -WriteInAgency2Name	Text	50	N
36	36 -WriteInAgency2EIN	Text	30	N
37	37 -WriteInAgency2DesignationAmount	Numeric	8	N
38	38 -WriteInAgency2Address1	Text	100	N
39	39 -WriteInAgency2Address2	Text	100	N
40	40 -WriteInAgency2City	Text	50	N
41	41 -WriteInAgency2State	Text	200	N
42	42 -WriteInAgency2ZipCode	Text	10	N
43	43 -WriteInAgency2ZipCodeExt	Numeric	4	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

44	44 -WriteInAgency2CountryCode	Text	2	N
45	45 -WriteInAgency2Contact	Text	100	N
46	46 -WriteInAgency2Phone	Text	10	N
47	47 -WriteInAgency2EmailAddress	Text	50	N
48	48 -WriteInAgency3Name	Text	50	N
49	49 -WriteInAgency3EIN	Text	30	N
50	50 -WriteInAgency3DesignationAmount	Numeric	8	N
51	51 -WriteInAgency3Address1	Text	100	N
52	52 -WriteInAgency3Address2	Text	100	N
53	53 -WriteInAgency3City	Text	50	N
54	54 -WriteInAgency3State	Text	200	N
55	55 -WriteInAgency3ZipCode	Text	10	N
56	56 -WriteInAgency3ZipCodeExt	Numeric	4	N
57	57 -WriteInAgency3CountryCode	Text	2	N
58	58 -WriteInAgency3Contact	Text	100	N
59	59 -WriteInAgency3Phone	Text	10	N
60	60 -WriteInAgency3EmailAddress	Text	50	N
61	61 -WriteInAgency4Name	Text	50	N
62	62 -WriteInAgency4EIN	Text	30	N
63	63 -WriteInAgency4DesignationAmount	Numeric	8	N
64	64 -WriteInAgency4Address1	Text	100	N
65	65 -WriteInAgency4Address2	Text	100	N
66	66 -WriteInAgency4City	Text	50	N
67	67 -WriteInAgency4State	Text	200	N
68	68 -WriteInAgency4ZipCode	Text	10	N
69	69 -WriteInAgency4ZipCodeExt	Numeric	4	N
70	70 -WriteInAgency4CountryCode	Text	2	N
71	71 -WriteInAgency4Contact	Text	100	N
72	72 -WriteInAgency4Phone	Text	10	N
73	73 -WriteInAgency4EmailAddress	Text	50	N
74	74 -WriteInAgency5Name	Text	50	N
75	75 -WriteInAgency5EIN	Text	30	N
76	76 -WriteInAgency5DesignationAmount	Numeric	8	N
77	77 -WriteInAgency5Address1	Text	100	N
78	78 -WriteInAgency5Address2	Text	100	N
79	79 -WriteInAgency5City	Text	50	N
80	80 -WriteInAgency5State	Text	200	N
81	81 -WriteInAgency5ZipCode	Text	10	N
82	82 -WriteInAgency5ZipCodeExt	Numeric	4	N
83	83 -WriteInAgency5CountryCode	Text	2	N
84	84 -WriteInAgency5Contac	Text	100	N
85	85 -WriteInAgency5Phone	Text	10	N
86	86 -WriteInAgency5EmailAddress	Text	50	N
87	87 -WriteInAgency6Name	Text	50	N
88	88 -WriteInAgency6EIN	Text	30	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

89	89 -WriteInAgency6DesignationAmount	Numeric	8	N
90	90 -WriteInAgency6Address1	Text	100	N
91	91 -WriteInAgency6Address2	Text	100	N
92	92 -WriteInAgency6City	Text	50	N
93	93 -WriteInAgency6State	Text	200	N
94	94 -WriteInAgency6ZipCode	Text	10	N
95	95 -WriteInAgency6ZipCodeExt	Numeric	4	N
96	96 -WriteInAgency6CountryCode	Text	2	N
97	97 -WriteInAgency6Contact	Text	100	N
98	98 -WriteInAgency6Phone	Text	10	N
99	99 -WriteInAgency6Phone	Text	50	N
100	100 -WriteInAgency7Name	Text	50	N
101	101 -WriteInAgency7EIN	Text	30	N
102	102 -WriteInAgency7DesignationAmount	Numeric	8	N
103	103 -WriteInAgency7Address1	Text	100	N
104	104 -WriteInAgency7Address2	Text	100	N
105	105 -WriteInAgency7City	Text	50	N
106	106 -WriteInAgency7State	Text	200	N
107	107 -WriteInAgency7ZipCode	Text	10	N
108	108 -WriteInAgency7ZipCodeExt	Numeric	4	N
109	109 -WriteInAgency7CountryCode	Text	2	N
110	110 -WriteInAgency7Contact	Text	100	N
111	111 -WriteInAgency7Phone	Text	10	N
112	112 -WriteInAgency7EmailAddress	Text	50	N
113	113 -WriteInAgency8Name	Text	50	N
114	114 -WriteInAgency8EIN	Text	30	N
115	115 -WriteInAgency8DesignationAmount	Numeric	8	N
116	116 -WriteInAgency8Address1	Text	100	N
117	117 -WriteInAgency8Address2	Text	100	N
118	118 -WriteInAgency8City	Text	50	N
119	119 -WriteInAgency8State	Text	200	N
120	120 -WriteInAgency8ZipCode	Text	10	N
121	121 -WriteInAgency8ZipCodeExt	Numeric	4	N
122	122 -WriteInAgency8CountryCode	Text	2	N
123	123 -WriteInAgency8Contact	Text	100	N
124	124 -WriteInAgency8Phone	Text	10	N
125	125 -WriteInAgency8EmailAddress	Text	50	N
126	126 -NegativeDesignation	Text	1000	N
127	127 -AcknowledgementQuestion1Answer	Text	1	N
128	128 -AcknowledgementQuestion2Answer	Text	1	N
129	129 -AcknowledgementQuestion3Answer	Text	1	N
130	130 -AcknowledgementQuestion4Answer	Text	1	N
131	131 -AcknowledgementQuestion5Answer	Text	1	N
132	132 -AcknowledgementQuestion6Answer	Text	1	N
133	133 -AcknowledgementQuestion7Answer	Text	1	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

134	134 -AutoRenew	Text	1	N
135	135 -PaymentIncreaseAmount	Currency	10	N
136	136 -PaymentIncreaseAmountTypeCode	Numeric	1	N
137	137 -Comment	Text	255	N
138	138 -HomeEmailAddress	Text	50	N
139	139 -Designation 1 AllowReleaseDonorData	Text	1	N
140	140 -Designation 1 SpecialInstructions	Text	255	N
141	141 -Designation 1 RecognitionType	Numeric	1	N
142	142 -Designation 1 RecognitionName	Text	100	N
143	143 -Designation 1 AcknowledgementName	Text	100	N
144	144 -Designation 1 AcknowledgementAddress1	Text	100	N
145	145 -Designation 1 AcknowledgementAddress2	Text	100	N
146	146 -Designation 1 AcknowledgementCity	Text	50	N
147	147 -Designation 1 AcknowledgementState	Text	100	N
148	148 -Designation 1 AcknowledgementZipCode	Text	50	N
149	149 -Designation 1 AcknowledgementZipCodeExt	Numeric	4	N
150	150 -Designation 1 AcknowledgementCountryCode	Text	2	N
151	151 -Designation 2 AllowReleaseDonorData	Text	1	N
152	152 -Designation 2 SpecialInstructions	Text	255	N
153	153 -Designation 2 RecognitionType	Numeric	1	N
154	154 -Designation 2 RecognitionName	Text	100	N
155	155 -Designation 2 AcknowledgementName	Text	100	N
156	156 -Designation 2 AcknowledgementAddress1	Text	100	N
157	157 -Designation 2 AcknowledgementAddress2	Text	100	N
158	158 -Designation 2 AcknowledgementCity	Text	50	N
159	159 -Designation 2 AcknowledgementState	Text	100	N
160	160 -Designation 2 AcknowledgementZipCode	Text	50	N
161	161 -Designation 2 AcknowledgementZipCodeExt	Numeric	4	N
162	162 -Designation 2 AcknowledgementCountryCode	Text	2	N
163	163 -Designation 3 AllowReleaseDonorData	Text	1	N
164	164 -Designation 3 SpecialInstructions	Text	255	N
165	165 -Designation 3 RecognitionType	Numeric	1	N
166	166 -Designation 3 RecognitionName	Text	100	N
167	167 -Designation 3 AcknowledgementName	Text	100	N
168	168 -Designation 3 AcknowledgementAddress1	Text	100	N
169	169 -Designation 3 AcknowledgementAddress2	Text	100	N
170	170 -Designation 3 AcknowledgementCity	Text	50	N
171	171 -Designation 3 AcknowledgementState	Text	100	N
172	172 -Designation 3 AcknowledgementZipCode	Text	50	N
173	173 -Designation 3 AcknowledgementZipCodeExt	Numeric	4	N
174	174 -Designation 3 AcknowledgementCountryCode	Text	2	N
175	175 -Designation 4 AllowReleaseDonorData	Text	1	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

176	176 -Designation 4 SpecialInstructions	Text	255	N
177	177 -Designation 4 RecognitionType	Numeric	1	N
178	178 -Designation 4 RecognitionName	Text	100	N
179	179 -Designation 4 AcknowledgementName	Text	100	N
180	180 -Designation 4 AcknowledgementAddress1	Text	100	N
181	181 -Designation 4 AcknowledgementAddress2	Text	100	N
182	182 -Designation 4 AcknowledgementCity	Text	50	N
183	183 -Designation 4 AcknowledgementState	Text	100	N
184	184 -Designation 4 AcknowledgementZipCode	Text	50	N
185	185 -Designation 4 AcknowledgementZipCodeExt	Numeric	4	N
186	186 -Designation 4 AcknowledgementCountryCode	Text	2	N
187	187 -Designation 5 AllowReleaseDonorData	Numeric	1	N
188	188 -Designation 5 SpecialInstructions	Text	255	N
189	189 -Designation 5 RecognitionType	Numeric	1	N
190	190 -Designation 5 RecognitionName	Text	100	N
191	191 -Designation 5 AcknowledgementName	Text	100	N
192	192 -Designation 5 AcknowledgementAddress1	Text	100	N
193	193 -Designation 5 AcknowledgementAddress2	Text	100	N
194	194 -Designation 5 AcknowledgementCity	Text	50	N
195	195 -Designation 5 AcknowledgementState	Text	100	N
196	196 -Designation 5 AcknowledgementZipCode	Text	50	N
197	197 -Designation 5 AcknowledgementZipCodeExt	Numeric	4	N
198	198 -Designation 5 AcknowledgementCountryCode	Text	2	N
199	199 -Designation 6 AllowReleaseDonorData	Numeric	1	N
200	200 -Designation 6 SpecialInstructions	Text	255	N
201	201 -Designation 6 RecognitionType	Numeric	1	N
202	202 -Designation 6 RecognitionName	Text	100	N
203	203 -Designation 6 AcknowledgementName	Text	100	N
204	204 -Designation 6 AcknowledgementAddress1	Text	100	N
205	205 -Designation 6 AcknowledgementAddress2	Text	100	N
206	206 -Designation 6 AcknowledgementCity	Text	50	N
207	207 -Designation 6 AcknowledgementState	Text	100	N
208	208 -Designation 6 AcknowledgementZipCode	Text	50	N
209	209 -Designation 6 AcknowledgementZipCodeExt	Numeric	4	N
210	210 -Designation 6 AcknowledgementCountryCode	Text	2	N
211	211 -Designation 7 AllowReleaseDonorData	Text	1	N
212	212 -Designation 7 SpecialInstructions	Text	255	N
213	213 -Designation 7 RecognitionType	Numeric	1	N
214	214 -Designation 7 RecognitionName	Text	100	N
215	215 -Designation 7 AcknowledgementName	Text	100	N
216	216 -Designation 7 AcknowledgementAddress1	Text	100	N
217	217 -Designation 7 AcknowledgementAddress2	Text	100	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

218	218 -Designation 7 AcknowledgementCity	Text	50	N
219	219 -Designation 7 AcknowledgementState	Text	100	N
220	220 -Designation 7 AcknowledgementZipCode	Text	50	N
221	221 -Designation 7 AcknowledgementZipCodeExt	Numeric	4	N
222	222 -Designation 7 AcknowledgementCountryCode	Text	2	N
223	223 -Designation 8 AllowReleaseDonorData	Text	1	N
224	224 -Designation 8 SpecialInstructions	Text	255	N
225	225 -Designation 8 RecognitionType	Numeric	1	N
226	226 -Designation 8 RecognitionName	Text	100	N
227	227 -Designation 8 AcknowledgementName	Text	100	N
228	228 -Designation 8 AcknowledgementAddress1	Text	100	N
229	229 -Designation 8 AcknowledgementAddress2	Text	100	N
230	230 -Designation 8 AcknowledgementCity	Text	50	N
231	231 -Designation 8 AcknowledgementState	Text	100	N
232	232 -Designation 8 AcknowledgementZipCode	Text	50	N
233	233 -Designation 8 AcknowledgementZipCodeExt	Numeric	4	N
234	234 -Designation 8 AcknowledgementCountryCode	Text	2	N
235	235 -WriteInAgency 1 AllowReleaseDonorData	Text	1	N
236	236 -WriteInAgency 1 SpecialInstructions	Text	255	N
237	237 -WriteInAgency 1 RecognitionType	Numeric	1	N
238	238 -WriteInAgency 1 RecognitionName	Text	100	N
239	239 -WriteInAgency 1 AcknowledgementName	Text	100	N
240	240 -WriteInAgency 1 AcknowledgementAddress1	Text	100	N
241	241 -WriteInAgency 1 AcknowledgementAddress2	Text	100	N
242	242 -WriteInAgency 1 AcknowledgementCity	Text	50	N
243	243 -WriteInAgency 1 AcknowledgementState	Text	100	N
244	244 -WriteInAgency 1 AcknowledgementZipCode	Text	50	N
245	245 -WriteInAgency 1 AcknowledgementZipCodeExt	Numeric	4	N
246	246 -WriteInAgency 1 AcknowledgementCountryCode	Text	2	N
247	247 -WriteInAgency 2 AllowReleaseDonorData	Text	1	N
248	248 -WriteInAgency 2 SpecialInstructions	Text	255	N
249	249 -WriteInAgency 2 RecognitionType	Numeric	1	N
250	250 -WriteInAgency 2 RecognitionName	Text	100	N
251	251 -WriteInAgency 2 AcknowledgementName	Text	100	N
252	252 -WriteInAgency 2 AcknowledgementAddress1	Text	100	N
253	253 -WriteInAgency 2 AcknowledgementAddress2	Text	100	N
254	254 -WriteInAgency 2 AcknowledgementCity	Text	50	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

255	255 -WriteInAgency 2 AcknowledgementState	Text	100	N
256	256 -WriteInAgency 2 AcknowledgementZipCode	Text	50	N
257	257 -WriteInAgency 2 AcknowledgementZipCodeExt	Numeric	4	N
258	258 -WriteInAgency 2 AcknowledgementCountryCode	Text	2	N
259	259 -WriteInAgency 3 AllowReleaseDonorData	Text	1	N
260	260 -WriteInAgency 3 SpecialInstructions	Text	255	N
261	261 -WriteInAgency 3 AllowReleaseDonorData	Numeric	1	N
262	262 -WriteInAgency 3 RecognitionType	Text	100	N
263	263 -WriteInAgency 3 RecognitionName	Text	100	N
264	264 -WriteInAgency 3 AcknowledgementName	Text	100	N
265	265 -WriteInAgency 3 AcknowledgementAddress1	Text	100	N
266	266 -WriteInAgency 3 AcknowledgementAddress2	Text	50	N
267	267 -WriteInAgency 3 AcknowledgementCity	Text	100	N
268	268 -WriteInAgency 3 AcknowledgementState	Text	50	N
269	269 -WriteInAgency 3 AcknowledgementZipCode	Numeric	4	N
270	270 -WriteInAgency 3 AcknowledgementZipCodeExt	Text	2	N
271	271 -WriteInAgency 3 AcknowledgementCountryCode	Text	1	N
272	272 -WriteInAgency 4 AllowReleaseDonorData	Text	255	N
273	273 -WriteInAgency 4 SpecialInstructions	Numeric	1	N
274	274 -WriteInAgency 4 RecognitionType	Text	100	N
275	275 -WriteInAgency 4 RecognitionName	Text	100	N
276	276 -WriteInAgency 4 AcknowledgementName	Text	100	N
277	277 -WriteInAgency 4 AcknowledgementAddress1	Text	100	N
278	278 -WriteInAgency 4 AcknowledgementAddress2	Text	50	N
279	279 -WriteInAgency 4 AcknowledgementCity	Text	100	N
280	280 -WriteInAgency 4 AcknowledgementState	Text	50	N
281	281 -WriteInAgency 4 AcknowledgementZipCode	Numeric	4	N
282	282 -WriteInAgency 4 AcknowledgementZipCodeExt	Text	2	N
283	283 -WriteInAgency 4 AcknowledgementCountryCode	Text	1	N
284	284 -WriteInAgency 5 AllowReleaseDonorData	Text	255	N
285	285 -WriteInAgency 5 SpecialInstructions	Numeric	1	N
286	286 -WriteInAgency 5 RecognitionType	Text	100	N
287	287 -WriteInAgency 5 RecognitionName	Text	100	N
288	288 -WriteInAgency 5 AcknowledgementName	Text	100	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

289	289 -WriteInAgency 5 AcknowledgementAddress1	Text	100	N
290	290 -WriteInAgency 5 AcknowledgementAddress2	Text	50	N
291	291 -WriteInAgency 5 AcknowledgementCity	Text	100	N
292	292 -WriteInAgency 5 AcknowledgementState	Text	50	N
293	293 -WriteInAgency 5 AcknowledgementZipCode	Numeric	4	N
294	294 -WriteInAgency 5 AcknowledgementZipCodeExt	Text	2	N
295	295 -WriteInAgency 5 AcknowledgementCountryCode	Text	1	N
296	296 -WriteInAgency 6 AllowReleaseDonorData	Text	255	N
297	297 -WriteInAgency 6 SpecialInstructions	Numeric	1	N
298	298 -WriteInAgency 6 RecognitionType	Text	100	N
299	299 -WriteInAgency 6 RecognitionName	Text	100	N
300	300 -WriteInAgency 6 AcknowledgementName	Text	100	N
301	301 -WriteInAgency 6 AcknowledgementAddress1	Text	100	N
302	302 -WriteInAgency 6 AcknowledgementAddress2	Text	50	N
303	303 -WriteInAgency 6 AcknowledgementCity	Text	100	N
304	304 -WriteInAgency 6 AcknowledgementState	Text	50	N
305	305 -WriteInAgency 6 AcknowledgementZipCode	Numeric	4	N
306	306 -WriteInAgency 6 AcknowledgementZipCodeExt	Text	2	N
307	307 -WriteInAgency 6 AcknowledgementCountryCode	Text	1	N
308	308 -WriteInAgency 7 AllowReleaseDonorData	Text	255	N
309	309 -WriteInAgency 7 SpecialInstructions	Numeric	1	N
310	310 -WriteInAgency 7 RecognitionType	Text	100	N
311	311 -WriteInAgency 7 RecognitionName	Text	100	N
312	312 -WriteInAgency 7 AcknowledgementName	Text	100	N
313	313 -WriteInAgency 7 AcknowledgementAddress1	Text	100	N
314	314 -WriteInAgency 7 AcknowledgementAddress2	Text	50	N
315	315 -WriteInAgency 7 AcknowledgementCity	Text	100	N
316	316 -WriteInAgency 7 AcknowledgementState	Text	50	N
317	317 -WriteInAgency 7 AcknowledgementZipCode	Numeric	4	N
318	318 -WriteInAgency 7 AcknowledgementZipCodeExt	Text	2	N
319	319 -WriteInAgency 7 AcknowledgementCountryCode	Text	1	N
320	320 -WriteInAgency 8 AllowReleaseDonorData	Text	255	N
321	321 -WriteInAgency 8 SpecialInstructions	Numeric	1	N

Data Import Format Specification for Batch Donation Payroll Deduction Import

322	322 -WriteInAgency 8 RecognitionType	Text	100	N
323	323 -WriteInAgency 8 RecognitionName	Text	100	N
324	324 -WriteInAgency 8 AcknowledgementName	Text	100	N
325	325 -WriteInAgency 8 AcknowledgementAddress1	Text	100	N
326	326 -WriteInAgency 8 AcknowledgementAddress2	Text	50	N
327	327 -WriteInAgency 8 AcknowledgementCity	Text	100	N
328	328 -WriteInAgency 8 AcknowledgementState	Text	50	N
329	329 -WriteInAgency 8 AcknowledgementZipCode	Numeric	4	N
330	330 -WriteInAgency 8 AcknowledgementZipCodeExt	Text	2	N
331	331 -WriteInAgency 8 AcknowledgementCountryCode	Text	1	N

Valid values for Designation Amount Type are:

- 1 – Dollars
- 2 – Percent

Valid values for Frequency Type are:

- 1 - One-time
- 2 - Monthly
- 3 - Quarterly
- 4 - Semi-annual
- 5 - Per Pay Period

Valid values for Payment Amount Type are:

- 0 - Unselected
- 1 - Dollars
- 2 - PercentOfSalary
- 3 - HoursPerPayPeriod
- 4 – DollarsAdditive
- 5 – DollarsPerPayPeriod
- 6 – DollarsPerDay
- 7 – CentsPerDay
- 8 – BonusDollars
- 9 – PTOHours
- 10 - DollarsPerMonth

Valid values for IsPaid and IsPaidToUW are:

- Y
- N

*If IsPaidToUW is 'Y' then IsPaid value is required.

Data Import Format Specification for Batch Donation Payroll Deduction Import

Valid values for Allow Release Donor Data are:

Y
N

Valid values for Auto Renew are:

Y
N

Valid values for Payment Increase Amount Type Code are:

- 1 – Scalar (By the same amount type as the payroll donation)
- 2 - Percent of Salary

Valid values for Recognition Type are:

- 0 - None
- 1 - In Honor Of
- 2 - In Memory Of
- 3 - On Behalf Of

Valid values for Acknowledgement Question Answers are:

Y
N

Acknowledgement Question Answers that contain no value will default to 'N'. Answers will be aligned to Acknowledgment Questions as defined by the order of the Acknowledgement Questions.

Valid values for Donation Method are:

- 1 – Total Value
- 2 – Detail

If Donation Method is Total Value, then Total Stock Value is required.

Expected Transfer Date should follow 'mmddyyyy' format.

If any items within each stock group are provided, Stock Name, Stock Ticker Symbol, Stock Share Count, and Stock Share Value are required.