

## Dynamic Pledge Experience (DPE) Enhancement: Log In Requirement Removed from the Pledge Process

Version: June 2012

This enhancement allows administrators to remove the registration requirement from the system, allowing donors to submit pledges without creating a username and password. This will apply for Dynamic Pledge Experience (DPE) and Standard Pledge Experience (SPE) campaigns.

|                                    |            | TEST DONOR123 IS LOGGED IN   LOGO |
|------------------------------------|------------|-----------------------------------|
|                                    |            |                                   |
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| Donor Review Instruct              | ions       |                                   |
| Acknowledgements                   |            |                                   |
| I wish to remain                   | anonymous. |                                   |
|                                    |            |                                   |
| Personal Information               |            |                                   |
| Personal Information<br>First Name | ∏rest      |                                   |
|                                    |            |                                   |
| First Name                         | Test       | CONTINU                           |

To enable this feature, take the following steps:

1. Open and expand the Campaign level of Campaign Management and open the appropriate campaign's Settings tab.

| Documentation_Test_Ca | Campaign E Settings                   | Registration 📰 Designation Panels | 📑 Email 🔒 Users 📝 Paymer |
|-----------------------|---------------------------------------|-----------------------------------|--------------------------|
| Registration          | Settings                              |                                   |                          |
| ±Email                | Start Date                            |                                   |                          |
| Users<br>Payments     | End Date                              |                                   |                          |
| Tools                 | Estimated Potential Donors            |                                   |                          |
| Donors                | Estimated Online Respondents          |                                   |                          |
| → Donor Groups        | Estimated Batch Respondents           |                                   |                          |
| i                     | Align Donors By                       | Home Zip Code 👻                   |                          |
| +Websites             | Option Package                        | kdemo1                            | -                        |
| -Reporting            | Reporting Option Package              | - organization default - 👻        |                          |
| Special Events        | Company Option Package                | - company default - 🔻             |                          |
|                       | Designation Match Election Option Set | - select - 🔻                      |                          |
|                       | Direct Match Request Option Set       | - select - 🔻                      |                          |
|                       | Currency                              | United States Dollars 🗸           |                          |
|                       | Default Donor Group                   | 🖉 K_DonorGroup_Test               |                          |
|                       | Donors May Custom Align               |                                   |                          |



## Log In Requirement Removed from the Pledge Process

2. Scroll down the page to the *Login* settings and find the field, *Require Account Registration*. If this box is checked, the donor will be required to register during the pledge process. If this box is left unchecked, the donor will not be required to register during the pledge process.

| Login |                              |                                 |
|-------|------------------------------|---------------------------------|
|       | Campaign Username            |                                 |
|       | Campaign Password            | (no value)                      |
|       | Confirm Campaign Password    |                                 |
|       | Campaign Login Active        |                                 |
|       | Login Requirement            | Entire Site 👻                   |
| <     | Require Account Registration |                                 |
|       | Donors May Change Password   |                                 |
|       | Forgot Password Active       |                                 |
|       | Password Expiration Active   |                                 |
|       | Primary Pledge URL           | - select url -                  |
|       | Default Website Skin         | - select default website skin - |

3. Depending on the registration settings configured for the campaign, the donor will see varying results.

|                        |                      | TEST DONOR123 IS LOGGED IN LOGO | UT  |  |
|------------------------|----------------------|---------------------------------|-----|--|
|                        |                      |                                 |     |  |
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| Acknowledgements       |                      |                                 |     |  |
| 🔲 I wish to remain a   | anonymous.           |                                 |     |  |
| Personal Information   | Personal Information |                                 |     |  |
| First Name             | Test                 |                                 |     |  |
| Last Name              | Donor123             |                                 |     |  |
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|                        |                      | Home   Privacy Policy   Logout  |     |  |