

Dynamic Pledge Experience (DPE) Enhancement Release: Stock Instructions

Version: June 2012

The **Stock Instructions** feature is a Dynamic Pledge Experience (DPE) functionality that enables administrators to add a stock instructions file below the stock details section of the donor site. This feature is configured in the campaign's Website Content, under Payment Types.

→ Home				CONTINUE		
→ Give	Calant Day					
★ Find Agency	Select Pay	ment Type (Complete)				
	[nde	Payment Type	Stock [EDIT]			
		Pledge	\$100.00 [EDIT]			
	You totally owned the supersta The African Relief Fund program will match the sum of your donations with an amount of \$100.00. The matching gifts will go to the agencies to which you donate These are the Designation instructions that were requested to display within DPE when configured within the web site content area. Donation Distribution I would like to invest my donation using:					
		% (F.I.R.S.T.) ⊞ Special Instructions: % 100 Black Women of Milv	waukee Inc	997 L		

Stock Instructions

To configure this setting for a DPE campaign, take the following steps:

1. At the Campaign level of Campaign Management, open [Campaign Name] > Websites > [Website Name] > Content. Then select "**Payment Types**" from the dropdown menu.

	:: Website (K_Website_1	est, Documenta	ation_Test_C	ampaign)		
Settings						
Registration	😫 🥰 🤗 📰 Websit	e 🔡 Content	News	🖲 Events	👗 Users	
Designation Panels						
⊞…Email	Truist is not responsible for	content uploaded or	created by User	rs to its website, i	ncluding but not limited	
····Users	or trademarked images, words, and ideas. User agrees that the individual who uploaded said content is any claim, action, liability, loss, damage or suit, arising from use, misuse, misconstrual, or inaccuracies					
Payments	User agrees to shide by all local, state, federal, or international regulations in regard to content. If you or					
Tools	it is solely User's responsibil	ity to know and to o	bey these restri	ctions.	and to content. If any co	
Donors						
⊕ Donor Groups	Donor Registration	•				
Importing	Donor Registration	*				
Websites	Login / Logout					
-K_Website_Test	Welcome Message					
Content	Marketing Message					
News	CEO Signature Image					
Events	Website Multimedia					
Lvents	Pledge Bar					
Users	Payment Types					
Batches	Designation Panels				*	
∴ Reporting	Thank You Message					
Special Events	Confirmation Page					
	Terms and Conditions				*	
	Contribution Review	=				
	View Cart / Checkout					
	Donor Review					
	Confirmation Emails					
	Leadership Level Page					

2. Scroll all the way down to the bottom of the page and in the *Information File* section, click the "Browse" button and add a file. Once the file has loaded, click "Save/Update."

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Content		
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	Information File	
Special Events	Stock Information File	Browse **
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L	Float Incentive Box	

3. The stock file will appear on the donor site after the donor enters their payment amount if the donor selects "**stock**" as their payment type.

Stock Instructions

→ Home			CONTINUE			
→ Give	Select Payment Type (Compl	lete)				
✦ Find Agency	Hide					
	Payment Type	Stock [EDIT]				
	Pledge	\$100.00 [EDIT]				
	You totally owned the supersta The African Relief Fund program will match the sum of your donations with an amount of \$100.00. The matching gifts will go to the agencies to which you donate The Campaign Match Program program will match the sum of your donations with an amount of \$50.00. The matching gifts will go to the agencies to which you donate These are the Designation instructions that were requested to display within DPE when configured within the web site content area. Donation Distribution I would like to invest my donation using:					
	 Percentages of my donation Dollar amounts from my donation (F.I.R.S.T.) Especial Instructions: 100 Black Women of Milwaukee Inc 					