

Dynamic Pledge Experience (DPE) Enhancement Release: Stock Instructions

Version: June 2012

The **Stock Instructions** feature is a Dynamic Pledge Experience (DPE) functionality that enables administrators to add a stock instructions file below the stock details section of the donor site. This feature is configured in the campaign’s Website Content, under Payment Types.

LIVE UNITED United Way

Home Give Find Agency CONTINUE

Select Payment Type (Complete)

Hide

Payment Type	Stock [EDIT]
Pledge	\$100.00 [EDIT]

Please review the [stock payment instructions](#) before continuing

You totally owned the supersta

The African Relief Fund program will match the sum of your donations with an amount of \$100.00. The matching gifts will go to the agencies to which you donate.

The Campaign Match Program program will match the sum of your donations with an amount of \$50.00. The matching gifts will go to the agencies to which you donate.

These are the Designation Instructions that were requested to display within DPE when configured within the web site content area.

Donation Distribution

I would like to invest my donation using:

Percentages of my donation Dollar amounts from my donation

_____ % (F.I.R.S.T.)

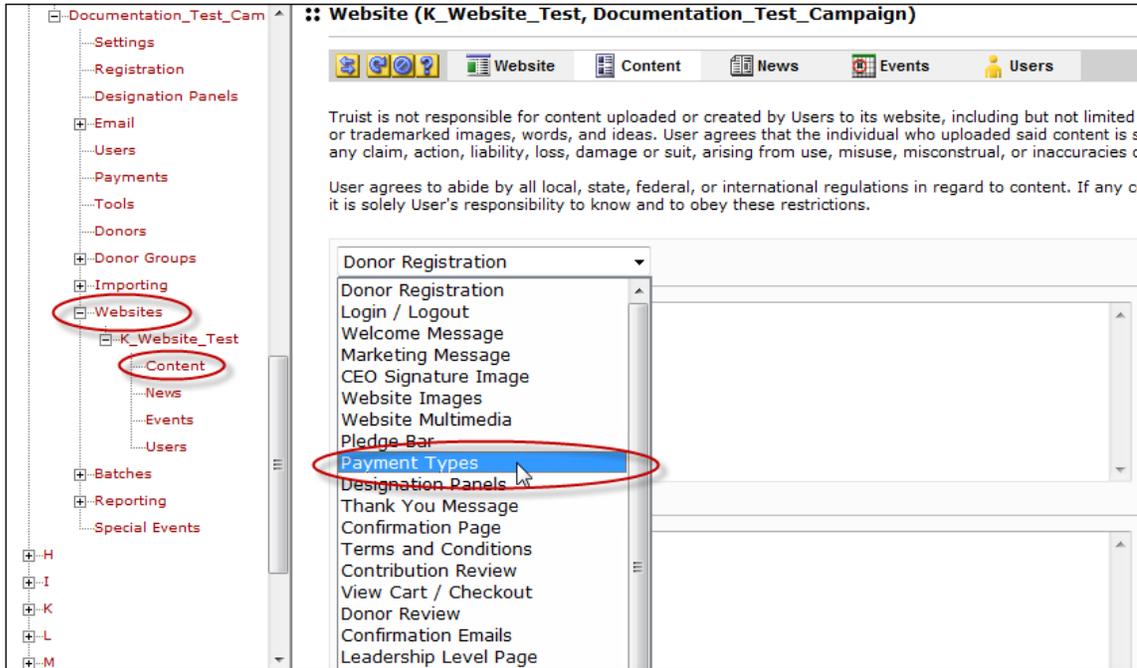
Special Instructions:

_____ % 100 Black Women of Milwaukee Inc

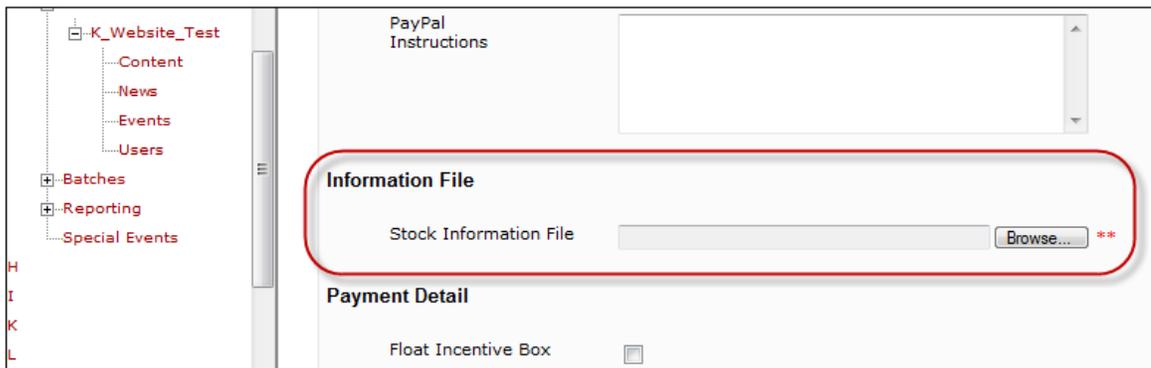
Stock Instructions

To configure this setting for a DPE campaign, take the following steps:

1. At the Campaign level of Campaign Management, open [Campaign Name] > Websites > [Website Name] > Content. Then select **“Payment Types”** from the dropdown menu.



2. Scroll all the way down to the bottom of the page and in the **Information File** section, click the **“Browse”** button and add a file. Once the file has loaded, click **“Save/Update.”**



3. The stock file will appear on the donor site after the donor enters their payment amount if the donor selects **“stock”** as their payment type.

Stock Instructions

LIVE UNITED

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[Give](#)
[Find Agency](#)

CONTINUE

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