



*Campaign Management
June 2013 Enhancement
Release Notes*

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Document Overview

The Campaign Management June 2013 Release features the following enhancements:

- **Print Giving History Functionality**
- **Leadership Level Field on Donor Flexports**

This document provides details on each enhancement.

Print Giving History Functionality

This enhancement enables users to print past donation statements from the *Donation History* page of the donor site. No backend configuration is necessary, however, the 'Show Donation History' option must be selected in order for the *Donation History* page to display. There is currently no 'Print All' option on this page. Each transaction statement must be printed separately. The payment detail will display if Donation Tracking is enabled and payment information has been uploaded.

The 'Show Donation History' option can be enabled on OPPS in the campaign website content, under 'Donation History Page'.

Date	Campaign	Pledge	Payment Type	Total
<div style="display: flex; justify-content: space-between; align-items: center;"> print Transaction #10010285164 </div>				
Date Created	8/9/2012 11:53:11 AM CST/CDT			
Date Last Updated	3/27/2013 2:01:29 PM CST/CDT			
Status	Submitted			
Payment Type	One-time Payroll Deduction			
Pledge	\$100.00			
Payment Detail	\$100.00			
Charity Details				
\$100.00	American Cancer Society			
<div style="display: flex; justify-content: space-between; align-items: center;"> print Transaction #10010285291 </div>				
Date Created	8/17/2012 10:40:37 AM CST/CDT			
Date Last Updated	3/27/2013 2:01:29 PM CST/CDT			
Status	Submitted			
Payment Type	One-time Payroll Deduction			
Pledge	\$100.00			
Payment Detail	\$100.00			
Charity Details				
\$100.00	Red Cross USA			
8/17/2012	2012 Campaign	10010285290	One-time Payroll Deduction	\$100.00
\$100.00 · Humane Society				
8/8/2012	2012 Campaign	10010285150	One-time Payroll Deduction	\$100.00
\$100.00 · American Heart Association				

Leadership Level Field on Donor Flexport

A Leadership Level field has been added to the Donor Flexport. This feature is primarily useful for creating a participation report that shows what Leadership Level a donor gave at without showing the monetary value.

Campaign Dashboard

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CORPORATE PHILANTHROPY

- » GIVING HISTORY
- » VOLUNTEER MATCH PROGRAMS
- » DASHBOARD

Donor Identifier	First Name	Last Name	Participated	Coordinator Level	Company Level	Functional Level	Leadership Level
TestDonor1	Tara	LOWESTESTING	yes	District 1			Bronze
TestDonor13	Tara	Adler	yes	District 10			Silver
TestDonor14	TA	Adler	yes	District 1			Bronze
TestDonor15	Test	Donor15	yes	District 12			
TestDonor24	Test	Donor24	no	District 1			Gold
TestDonor25	Test	Donor25	no	District 1			
TestDonor27	Tara	Tester	no	District 1			

Size

← Cancel
Generate .xls ↓

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OPPS: Company Option Set > Coordinator Role > Exporting > Donor Flexport

↑↓	112	<input type="checkbox"/>	CampaignTotalValue	CampaignTotalValue
↑↓	113	<input type="checkbox"/>	DonorCeilingOverride	DonorCeilingOverride
↑↓	114	<input type="checkbox"/>	IsActive	IsActive
↑↓	115	<input type="checkbox"/>	DateConfirmed	DateConfirmed
↑↓	116	<input type="checkbox"/>	IsParticipant	IsParticipant
↑↓	117	<input type="checkbox"/>	LeadershipLevelName	LeadershipLevelName
↑↓	118	<input type="checkbox"/>	DonorCount	DonorCount
↑↓	119	<input type="checkbox"/>	GiverCount	GiverCount
↑↓	120	<input type="checkbox"/>	RespondentCount	RespondentCount
↑↓	121	<input type="checkbox"/>	NonRespondentCount	NonRespondentCount
↑↓	122	<input type="checkbox"/>	Participation	Participation
↑↓	123	<input type="checkbox"/>	TotalDonation	TotalDonation
↑↓	124	<input type="checkbox"/>	AverageContributionPerDonor	AverageContributionPerDonor