



## *Campaign Management Release Notes: Permissions Overhaul*

The Campaign Management permission settings have been updated to simplify and enhance the backend user experience. This update includes the following new features:

- [Expand / Collapse Toggle](#)
- ["Manage all Organizations" Permission](#)

## Expand / Collapse Toggle

The Expand / Collapse Toggle feature makes managing Campaign Management permissions much more efficient and easy to use.

**:: User (10220)**

Navigation icons: Home, Back, Forward, Help

Navigation tabs: User, Member Of, Permissions, Associations

Name	Status	Effective
<input checked="" type="checkbox"/> System	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Organization	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Company	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Matching Gift	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Matching Gift Website	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Campaign	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Donor Group	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Website	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Donor	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Campaign Management Reporting	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Organization Reporting	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Campaign Reporting	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Tools	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	

**Click here to expand the section**

**:: User (10220)**

Navigation icons: Home, Back, Forward, Help

Navigation tabs: User, Member Of, Permissions, Associations

Name	Status	Effective
<input type="checkbox"/> System	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Company Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Campaign Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Website Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Company Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Campaign Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Group Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Website Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Organization	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Company	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Matching Gift	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Matching Gift Website	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Campaign	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<input checked="" type="checkbox"/> Donor Group	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	

**Expanded View**

:: User (10220)

User Member Of Permissions Associations

Name	Status	Effective
<b>System</b>	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Company Administrative User Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Campaign Administrative User Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Website Administrative User Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Administrative User Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Company Administrative Group Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Campaign Administrative Group Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Group Administrative Group Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Website Administrative Group Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Administrative Group Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Organization</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Company</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Matching Gift</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Matching Gift Website</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Campaign</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Donor Group</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	

Click here to grant permission to all features within the open section

:: User (10220)

User Member Of Permissions Associations

Name	Status	Effective
<b>System</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Company Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Campaign Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Website Administrative User Permissions	<input checked="" type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Administrative User Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Company Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Campaign Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Group Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Website Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
Manage Donor Administrative Group Permissions	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Organization</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Company</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Matching Gift</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Matching Gift Website</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Campaign</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	
<b>Donor Group</b>	<input type="checkbox"/> Grant <input type="checkbox"/> Deny	

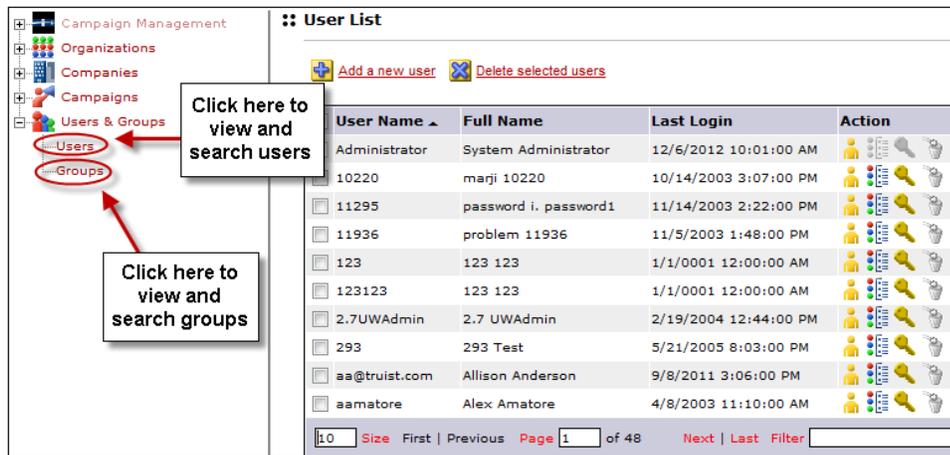
Or just check specific permissions

## “Manage all Organizations” Permission

The “Manage all Organizations” permission setting provides TRUiST Support and other OPPS users and groups access to see banned IP addresses and enables read-only access to the Failed Authorization Log. If this permission is enabled, users and groups will also have the ability to delete a user regardless of the organization they are associated to. If “Manage all Organizations” is not enabled, the user or group cannot delete users outside of their organization. This permission setting can be granted to a user or group in the Campaign Management Permission Settings.

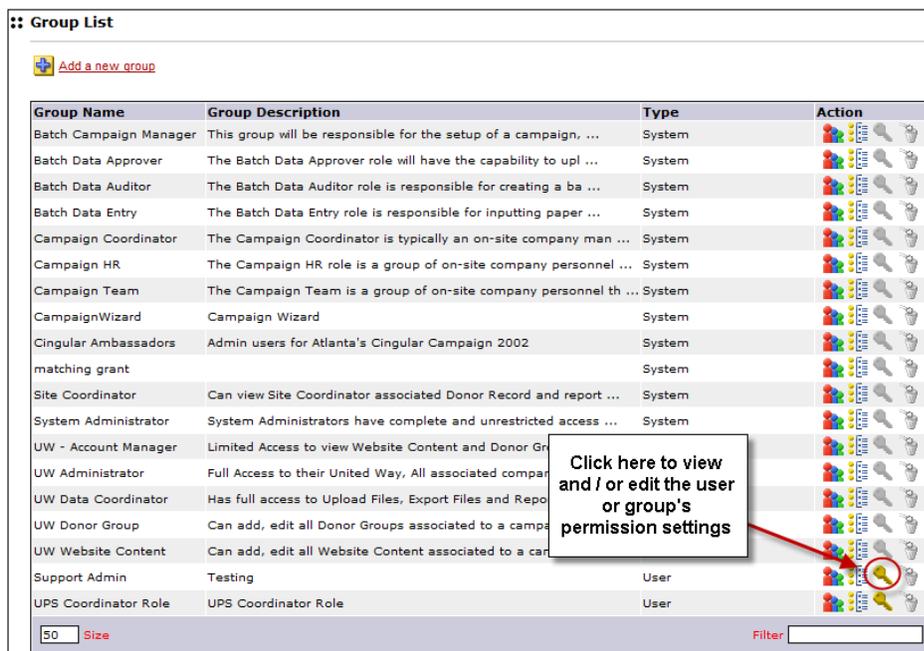
To enable / disable the “Manage all Organizations” permission in OPPS, take the following steps:

1. Log in to Campaign Management and navigate to the left navigation tree. Select the  **Users & Groups** node.
2. Search the system for a user or group.



User Name	Full Name	Last Login	Action
Administrator	System Administrator	12/6/2012 10:01:00 AM	[Icons]
10220	marji 10220	10/14/2003 3:07:00 PM	[Icons]
11295	password i. password1	11/14/2003 2:22:00 PM	[Icons]
11936	problem 11936	11/5/2003 1:48:00 PM	[Icons]
123	123 123	1/1/0001 12:00:00 AM	[Icons]
123123	123 123	1/1/0001 12:00:00 AM	[Icons]
2.7UWAdmin	2.7 UWAdmin	2/19/2004 12:44:00 PM	[Icons]
293	293 Test	5/21/2005 8:03:00 PM	[Icons]
aa@truist.com	Allison Anderson	9/8/2011 3:06:00 PM	[Icons]
aamatore	Alex Amatore	4/8/2003 11:10:00 AM	[Icons]

3. Click the key icon (  ) in the Action column to edit the permissions for a user or group.



Group Name	Group Description	Type	Action
Batch Campaign Manager	This group will be responsible for the setup of a campaign, ...	System	[Icons]
Batch Data Approver	The Batch Data Approver role will have the capability to upl ...	System	[Icons]
Batch Data Auditor	The Batch Data Auditor role is responsible for creating a ba ...	System	[Icons]
Batch Data Entry	The Batch Data Entry role is responsible for inputting paper ...	System	[Icons]
Campaign Coordinator	The Campaign Coordinator is typically an on-site company man ...	System	[Icons]
Campaign HR	The Campaign HR role is a group of on-site company personnel ...	System	[Icons]
Campaign Team	The Campaign Team is a group of on-site company personnel th ...	System	[Icons]
CampaignWizard	Campaign Wizard	System	[Icons]
Cingular Ambassadors	Admin users for Atlanta's Cingular Campaign 2002	System	[Icons]
matching grant		System	[Icons]
Site Coordinator	Can view Site Coordinator associated Donor Record and report ...	System	[Icons]
System Administrator	System Administrators have complete and unrestricted access ...	System	[Icons]
UW - Account Manager	Limited Access to view Website Content and Donor Gr		[Icons]
UW Administrator	Full Access to their United Way, All associated compar		[Icons]
UW Data Coordinator	Has full access to Upload Files, Export Files and Repo		[Icons]
UW Donor Group	Can add, edit all Donor Groups associated to a camp		[Icons]
UW Website Content	Can add, edit all Website Content associated to a ca		[Icons]
Support Admin	Testing	User	[Icons]
UPS Coordinator Role	UPS Coordinator Role	User	[Icons]

- Click the expand button (  ) to open and view the "System" permission settings. Scroll down the page to "Manage All Organizations" and check "Grant" to enable this feature.

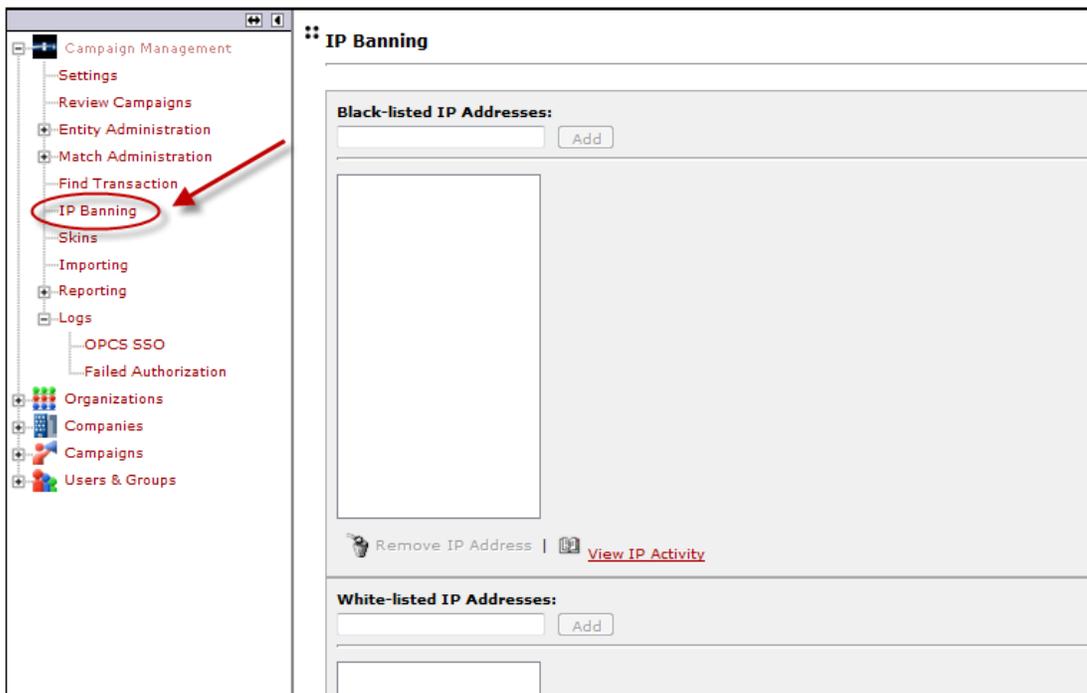
<input type="checkbox"/> System	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
View Online Help Documentation	<input type="checkbox"/>	<input type="checkbox"/>	✓
View Skin	<input type="checkbox"/>	<input type="checkbox"/>	✓
Add Skin	<input type="checkbox"/>	<input type="checkbox"/>	✓
Edit Skin	<input type="checkbox"/>	<input type="checkbox"/>	✓
Delete Skin	<input type="checkbox"/>	<input type="checkbox"/>	✓
View Skin Organization Association	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Skin Organization Association	<input type="checkbox"/>	<input type="checkbox"/>	✓
View Skin User Association	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Skin User Association	<input type="checkbox"/>	<input type="checkbox"/>	✓
View User	<input type="checkbox"/>	<input type="checkbox"/>	✓
Add User	<input type="checkbox"/>	<input type="checkbox"/>	✓
Import User	<input type="checkbox"/>	<input type="checkbox"/>	✓
Edit User	<input type="checkbox"/>	<input type="checkbox"/>	✓
Delete User	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage All Users	<input type="checkbox"/>	<input type="checkbox"/>	✓
Change User Password	<input type="checkbox"/>	<input type="checkbox"/>	✓
Change UserName	<input type="checkbox"/>	<input type="checkbox"/>	✓
View Group	<input type="checkbox"/>	<input type="checkbox"/>	✓
Add Group	<input type="checkbox"/>	<input type="checkbox"/>	✓
Edit Group	<input type="checkbox"/>	<input type="checkbox"/>	✓
Delete Group	<input type="checkbox"/>	<input type="checkbox"/>	✓
View User Groups	<input type="checkbox"/>	<input type="checkbox"/>	✓
View Group Members	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Group Members	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage User Permissions	<input checked="" type="checkbox"/>	<input type="checkbox"/>	✓
Manage Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	
Manage Campaign Management Administrative Permissions	<input type="checkbox"/>	<input type="checkbox"/>	
Auto Associate To All Campaigns	<input type="checkbox"/>	<input type="checkbox"/>	
Auto Associate To All Organizations	<input type="checkbox"/>	<input type="checkbox"/>	
Auto Associate To All Companies	<input type="checkbox"/>	<input type="checkbox"/>	
Manage Organization Administrative User Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Company Administrative User Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Campaign Administrative User Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Donor Group Administrative User Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Website Administrative User Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Donor Administrative User Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Organization Administrative Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Company Administrative Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Campaign Administrative Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Donor Group Administrative Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Website Administrative Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage Donor Administrative Group Permissions	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage All Organizations	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Manage All Companies	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage All Campaigns	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage All Donor Groups	<input type="checkbox"/>	<input type="checkbox"/>	✓
Manage All Websites	<input type="checkbox"/>	<input type="checkbox"/>	✓
Import Invoice	<input type="checkbox"/>	<input type="checkbox"/>	
Manage All Campaign Set-Up Wizard Templates	<input type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/> Campaign Management	<input type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/> Organization	<input type="checkbox"/>	<input type="checkbox"/>	
<input checked="" type="checkbox"/> Company	<input type="checkbox"/>	<input type="checkbox"/>	

5. Click  [Save / Update](#) at the bottom of the page.

Manage All Websites	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	<input checked="" type="checkbox"/>
Import Invoice	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
Manage All Campaign Set-Up Wizard Templates	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Campaign Management	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Organization	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Company	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Matching Gift	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Matching Gift Website	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Campaign	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Donor Group	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Website	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Donor	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Campaign Management Reporting	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Organization Reporting	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Campaign Reporting	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	
<b>+</b> Tools	<input type="checkbox"/> Grant	<input type="checkbox"/> Deny	

 [Save / Update](#)  [Cancel / Return](#)

6. The next time the user logs in to OPPS, they will see two new options under the Campaign Management node, "IP Banning" and "Failed Authorization." From "IP Banning," users can add black-listed and white-listed IP address and view IP activity. From "Failed Authorization" users can view the Failed Authorization Log.



**IP Banning**

**Black-listed IP Addresses:**

|

**White-listed IP Addresses:**

- Campaign Management
  - Settings
  - Review Campaigns
  - Entity Administration
  - Match Administration
  - Find Transaction
  - IP Banning
  - Skins
  - Importing
  - Reporting
  - Logs
    - OPCS SSO
    - Failed Authorization**
- Organizations
- Companies
- Campaigns
- Users & Groups

**Failed Authorization Log**

Campaign Code	IP Address	Credit Card Type	Last Four Digits	Name Given	Email Address Given	Date
None	74.203.85.242	Visa	5555	Ben Isen		6/24/2010 10:55:55 AM
None	OPENRE	Visa	5555	Ben Isen		6/24/2010 10:54:17 AM
None	74.203.85.242	Visa	5555	Ben Isen		6/24/2010 10:49:22 AM
None	74.203.85.242	Visa	5555	Ben Isen		6/24/2010 10:18:05 AM
None	74.203.85.242	Visa	5555	Ben Isen		6/24/2010 10:16:47 AM
None	63.138.128.15	Visa	5240	Terra Adler		3/24/2010 3:23:51 PM
None	63.138.128.15	Visa	5240	Terra Adler		3/24/2010 3:09:52 PM
None	63.138.128.3	Mastercard	9806	Natalie Privolova		3/24/2010 2:38:48 PM
None	63.138.128.3	Mastercard	9806	Natalie Privolova		3/24/2010 2:23:49 PM
None	63.138.128.3	Mastercard	9806	Natalie Privolova		3/24/2010 11:09:59 AM
None	64.65.161.83	Mastercard	1484	Willy O Meyer		3/19/2010 12:11:18 PM
None	63.138.128.3	Mastercard	9806	Natalie Privolova		3/19/2010 11:56:00 AM
None	63.138.128.3	Mastercard	9806	Natalie Privolova		3/19/2010 11:17:42 AM
verpage	OPENRE	Visa	6789	Ben Isen		12/18/2009 9:18:42 AM
verpage	OPENRE	Visa	6789	Ben Isen	guyfawr@msn.com	12/18/2009 9:17:02 AM
verpage	OPENRE	Visa	6789	Ben Isen		12/18/2009 9:16:54 AM
verpage	OPENRE	Visa	6789	Ben Isen		12/18/2009 9:16:47 AM
verpage	74.203.85.242	Visa	5	Ben Isen		12/18/2009 8:58:06 AM