



CAMPAIGN MANAGEMENT: PERMISSIONS MATRIX

Document Version 1.0 May 3, 2008 FrontStream





Table of Contents

Table of Contents	2
Organization Level Permissions	3
Company Level Permissions	11
Matching Gift Permissions	13
Matching Gift Website Permissions	13
Campaign Level Permissions	15
Donor Group Permissions	21
Website Permissions	23
Donor Permissions	28
Organization Level Reporting	31
Campaign Level Reporting	33
Tools Permissions	40





Organization Level Permissions		
Permission Name	Description	Dependent Permission
View Organization	View the Organization Profile	
Add Organization	Add an Organization	View Organization
Edit Organization	View / edit information on the Organization Profile page	View Organization
Delete Organization	Delete the organization from the system	View Organization
View Organization Contacts	View Organization Contacts page	View Organization
Add Contacts	Add new Organization Contact(s)	View Organization View Organization Contacts Edit Organization Contacts (Recommended)
Edit Organization Contacts	Edit existing Organization Contacts	View Organization View Organization Contacts
Delete Organization Contacts	Delete existing Organization Contacts	View Organization View Organization Contacts
View Organization Agency	View Organization agency list and details	View Organization
Add Organization Agency	Add new Organization agency record	View Organization View Organization Agency Edit Organization Agency (Recommended)
Edit Organization Agency	Edit existing Organization agency record	View Organization View Organization Agency
Delete Organization Agency	Delete existing Organization agency record that has not received designations	View Organization View Organization Agency
View Organization Merchant Account	View Organization Merchant Page	View Organization
Edit Organization Merchant Account	Edit Organization Merchant Settings	View Organization View Organization Merchant Account
View Organization Territories	View Organization Territories list and details pages	View Organization
Add Organization Territories	Add New Organization Territory	View Organization View Organization Territories Edit Organization Territories (Recommended)
Edit Organization Territories	Edit Existing Organization Territories	View Organization View Organization Territories





Organization Level Permissions		
Permission Name	Description	Dependent Permission
Delete Organization Territories	Delete existing Organization Territory	View Organization View Organization Territories
Import Organization Territories	Import new Territory files	View Organization View Territory Edit Territory (Recommended)
View Organization Summary	View Quick Stats Summary page at the Organization Level	View Organization
View Organization Designation Panel Group	View Organization Panel Groups list and details pages	View Organization
Add Organization Designation Panel Group	Add New Organization Panel Group- Name and Description only	View Organization View Organization Designation Panel Group Edit Organization Designation Panel Group (Recommended)
Edit Organization Designation Panel Group	Edit existing Organization Panel Group- Name and Description only	View Organization View Organization Designation Panel Group
Delete Organization Designation Panel Group	Delete Unassociated Organization Panel Group	View Organization View Organization Designation Panel Group
View Organization Designation Panel Group Item	View Existing Organization Panel Group Items	View Organization View Organization Designation Panel Group
Add Organization Designation Panel Group Item	Associate new item to existing Organization Panel Group	View Organization View Organization Designation Panel Group View Organization Designation Panel Group Item Edit Organization Designation Panel Group Item (Recommended)
Edit Organization Designation Panel Group Item	Edit Item Associations for existing Organization Panel Group and adjust display order of panel group items	View Organization View Organization Designation Panel Group View Organization Designation Panel Group Item
Delete Organization Designation Panel Group Item	Remove Associated Item from existing Organization Panel Group	View Organization View Organization Designation Panel Group View Organization Designation





Organization Level Permissions		
Permission Name	Description	Dependent Permission
		Panel Group Item
View Organization Designation Panel	View Organization Designation Panel list	View Organization
Add Organization Designation Panel	Add New Organization Designation Panel- does not include association of items	View Organization View Organization Designation Panel Edit Organization Designation Panel (Recommended)
Edit Organization Designation Panel	Edit Existing Organization Designation Panel- does not include association of items	View Organization View Organization Designation Panel
Delete Organization Designation Panel	Delete Existing Unassociated Organization Designation Panels	View Organization View Organization Designation Panel
Manage Designation Panel Status	Activate / Deactivate Existing Organization Designation Panels	View Organization View Organization Designation Panel
View Organization Designation Panel Item	View Designation Panel Items including associated Image file and information file	View Organization View Organization Designation Panel
Add Organization Designation Panel Item	Add New or Bulk Add New Designation Panel Items	View Organization View Organization Designation Panel View Organization Designation Panel Item Edit Organization Designation Panel Item (Recommended)
Edit Organization Designation Panel Item	Edit Existing Designation Panel Items. Add, edit or delete designation item Image file and Information file	View Organization View Organization Designation Panel View Organization Designation Panel Item Edit Images
Delete Organization Designation Panel Item	Delete existing designation panel items (does not delete entity record)	View Organization View Organization Designation Panel View Organization Designation Panel Item
Import Organization Agency	Import New Organization agency file or Import Updated	View Organization View Agency





	Organization Level Permiss	sions
Permission Name	Description	Dependent Permission
	Organization agency file	View Panel Group (if uploading into Panel Group)
View Option Package	View Option Package	View Organization
View Reporting Option Package	Non Functioning permission at this time. Reserved for future functionality.	
Add Reporting Option Package	Non Functioning permission at this time. Reserved for future functionality.	
Edit Reporting Option Package	Non Functioning permission at this time. Reserved for future functionality.	
Delete Reporting Option Package	Non Functioning permission at this time. Reserved for future functionality.	
Delete Option Package	Delete existing Option Package (does not delete associated Option Sets)	View Organization View Option Package
Edit Option Package	Edit existing Option Package and Option set associations	View Organization View Option Package
Add Option Package	Create New Option Package and associate Option sets	View Organization View Option Package Edit Option Package (Recommended)
View Leadership Level	View existing Leadership Option Sets and associated Leadership Level Details	View Organization
Delete Leadership Level	Delete Leadership Option Set Delete Leadership Level	View Organization View Leadership Level
Edit Leadership Level	Edit existing Leadership Option Set Edit Leadership Levels, adjust display order, manage Leadership Level Active Status	View Organization View Leadership Level
Add Leadership Level	Add New Leadership Option Set Copy Leadership Option Set Add New Leadership Level	View Organization View Leadership Level Edit Leadership Level (Recommended)
View Corporate Match	View existing Corporate Match Option Set and associated Corporate Match Program (s)	View Organization





Organization Level Permissions		
Permission Name	Description	Dependent Permission
Delete Corporate Match	Delete Corporate Match Option Set Delete Corporate Match Program	View Organization View Corporate Match
Edit Corporate Match	Edit existing Corporate Match Option Set Edit existing Corporate Match Program, manage Corporate Match Program Active Status	View Organization View Corporate Match
Add Corporate Match	Add new Corporate Match Option Set Copy Corporate Match Option Set Add New Corporate Match Program	View Organization View Corporate Match Edit Corporate Match (Recommended)
View Payment Type	View Payment Type Option Set View Payment Type Details including Payroll Ask Questions	View Organization
Delete Payment Type	Delete Payment Type Option Set Delete Payment Types Delete Payroll Ask Questions	View Organization View Payment Type
Edit Payment Type	Edit existing Payment Type Option Set Edit existing Payment Types, adjust display order and manage Payment Type Active Status Edit existing Salary Ranges Edit existing Payroll Ask Questions, adjust display order and manage Payroll Ask Question Active Status	View Organization View Payment Type
Add Payment Type	Add New Payment Type Option Set Copy existing Payment Type Option Set Add New Payment Type Add New Salary Range Add New Payroll Ask Question	View Organization View Payment Type Edit Payment Type
View Acknowledgement Question	View Acknowledgement Option Set View Acknowledgement Question Details	View Organization
Delete Acknowledgement Question	Delete Acknowledgement Option Set Delete Acknowledgement Question	View Organization View Acknowledgement Question
Edit Acknowledgement	Edit Existing Acknowledgement	View Organization





(Organization Level Permiss	ions
Permission Name	Description	Dependent Permission
Question	Option Set Edit Existing Acknowledgement Questions, adjust display order and manage Acknowledgement question Active Status	View Acknowledgement Question
Add Acknowledgement Question	Add New Acknowledgement Option Set Copy Existing Acknowledgement Option Set Add New Acknowledgement Question	View Organization View Acknowledgement Question Edit Acknowledgement Question (Recommended)
View Designation Panel Option	View Panel Option Set View Designation Panel Options	View Organization
Delete Designation Panel Option	Delete Panel Option Set	View Organization View Designation Panel Option
Edit Designation Panel Option	Edit Existing Panel Option Set Edit Designation Panel Options	View Organization View Designation Panel Option
Add Designation Panel Option	Add New Panel Option Set Copy Existing Panel Option Set	View Organization View Designation Panel Option Edit Designation Panel Option (Recommended)
View Designation Option	View Designation Option Set View Designation Option Set Details	View Organization
Delete Designation Option	Delete Designation Option Set	View Organization View Designation Option
Edit Designation Option	Edit Existing Designation Option Set Edit Designation Option Set Details	View Organization View Designation Option
Add Designation Option	Add New Designation Option Set Copy Existing Designation Option Set	View Organization View Designation Option Edit Designation Option (Recommended)
View Continuous Giving Option	View Continuous Giving Option Set View Continuous Giving Option Set Details	View Organization
Add Continuous Giving Option	Add New Continuous Giving Option Set Copy Existing Continuous Giving Option Set	View Organization View Continuous Option Edit Continuous Giving Option (Recommended)





Organization Level Permissions		
Permission Name	Description	Dependent Permission
Edit Continuous Giving Option	Edit Existing Continuous Giving Option Set	View Organization View Continuous Giving Option
Delete Continuous Giving Option	Delete Continuous Giving Option Set	View Organization View Continuous Giving Option
View Fundraising Reporting Option	Non Functioning permission at this time. Reserved for future functionality.	
Add Fundraising Reporting Option	Non Functioning permission at this time. Reserved for future functionality.	
Edit Fundraising Reporting Option	Non Functioning permission at this time. Reserved for future functionality.	
Delete Fundraising Reporting Option	Non Functioning permission at this time. Reserved for future functionality.	
View Recognition Program	View Recognition Program Option Set View Recognition Program View Recognition Program Rules	View Organization
Add Recognition Program	Add New Recognition Program Option Set Copy Existing Recognition Program Option Set Add New Recognition Program	View Organization View Recognition Program Edit Recognition Program (Recommended- required for adding new program rules)
Edit Recognition Program	Edit Existing Recognition Program Option Set Edit Existing Recognition Programs Manage Recognition Program Active Status Edit Existing Recognition Program Rule Add New Recognition Program Rule Delete Recognition Program Rule	View Organization View Recognition Program
Delete Recognition Program	Delete Existing Recognition Program Option Set	View Untied Way View Recognition Program





Organization Level Permissions		
Permission Name	Description	Dependent Permission
	Delete Existing Recognition Program	
View Delivery Option	Non Functioning permission at this time. Reserved for future functionality.	
Add Delivery Option	Non Functioning permission at this time. Reserved for future functionality.	
Edit Delivery Option	Non Functioning permission at this time. Reserved for future functionality.	
Delete Delivery Option	Non Functioning permission at this time. Reserved for future functionality.	
Import Entity Identifier To Standard Account Code Mapping	Import new Entity Identifier to Standard Account Code Mapping file	View Organization
Import Designation Distribution Activity	Non Functioning permission at this time. Reserved for future functionality.	View Organization





	Company Level Permission	ons
Permission Name	Description	Dependent Permission
View Company	View Company Profile	
Add Company	Add New Company	View Company Edit Company (Recommended)
Edit Company	Edit Information on Company Profile page	View Company
Delete Company	Delete Company	View Company
View Company Option Package	View Company Option Packages	View Company
Add Company Option Package	Add New Company Option Package	View Company View Company Option Package
Edit Company Option Package	Edit Existing Company Option Package	View Company View Company Option Package
Delete Company Option Package	Delete Existing Company Option Package	View Company View Company Option Package
View Coordinator Option	View Coordinator Option Set	View Company
Add Coordinator Option	Add New Coordinator Option Set	View Company View Coordinator Option
Edit Coordinator Option	Edit Existing Coordinator Option	View Company View Coordinator Option
Delete Coordinator Option	Delete Existing Coordinator Option Set	View Company View Coordinator Option
View Company Contacts	View Company Contacts	View Company
Add Company Contacts	Add New Company Contact	View Company View Company Contacts Edit Company Contacts (Recommended)
Edit Company Contacts	Edit Existing Company Contacts	View Company View Company Contacts
Delete Company Contacts	Delete Existing Company Contacts	View Company View Company Contacts
View Company Levels	View Company Levels	View Company
Add Company Levels	Manually Add New Company Level	View Company View Company Levels Edit Company Levels (Recommended)
Import Company Levels	Import Company Level Upload File	View Company View Company Levels





	Company Level Permission	ons
Permission Name	Description	Dependent Permission
Edit Company Levels	Edit Existing Company Levels	View Company View Company Levels
Delete Company Levels	Delete Company Level Selective Delete Company Levels	View Company View Company Levels
Delete All Company Levels	Mass Delete All Company Levels	View Company View Company Levels Delete Company Levels (Recommended)
View Coordinator Level	View Coordinator Levels	View Company
Add Coordinator Level	Manually add new coordinator levels	View Company View Coordinator Levels
Import Coordinator Level	Import Coordinator Level Upload File	View Company View Coordinator Levels
Edit Coordinator Level	Edit Existing Coordinator Levels	View Company View Coordinator Levels
Delete Coordinator Level	Delete Coordinator Levels Selective Delete Coordinator Levels	View Company View Coordinator Levels
Vi F	Mass Delete Coordinator Levels	\\(\(\) \(
View Functional Level	View Functional Levels	View Company
Add Functional Level	Manually Add New Functional Level	View Company View Functional Level
Import Functional Level	Import Functional Level Upload File	View Company
Edit Functional Level	Edit Existing Functional Levels	View Company View Functional Level
Delete Functional Level	Delete Existing Functional Level Selective Delete Functional Levels Mass Delete Functional Levels	View Company View Functional Levels
View Company Pay Periods	View Company Pay Periods	View Company
Add Company Pay Periods	Add New Company Pay Period	View Company View Company Pay Periods Edit Company Pay Periods (Recommended)
Import Company Pay Periods	Import Company Pay Period Upload File	View Company View Company Pay Periods
Edit Company Pay Periods	Edit Existing Company Pay Periods	View Company View Company Pay Periods





Company Level Permissions		
Permission Name	Description	Dependent Permission
Delete Company Pay Periods	Delete Existing Company Pay Periods	View Company View Company Pay Periods
View Coordinator Role	View Coordinator Roles	View Company View Coordinator Option
Add Coordinator Role	Add New Coordinator Role	View Company View Coordinator Option
Edit Coordinator Role	Edit Existing Coordinator Role	View Company View Coordinator Option View Coordinator Role
Delete Coordinator Role	Delete Existing Coordinator Role	View Company View Coordinator Option View Coordinator Role

Matching Gift Permissions		
Permission Name	Description	Dependent Permission
View Matching Gift Program	For use with the MGMS product	
Edit Matching Gift Program	For use with the MGMS product	
Add Matching Gift Program	For use with the MGMS product	
Delete Matching Gift Program	For use with the MGMS product	
Manage Matching Gift Program Status	For use with the MGMS product	
Manage Users of a Matching Gift Program	For use with the MGMS product	
Manage All Matching Gift Programs	For use with the MGMS product	

Matching Gift Website Permissions		
Permission Name Description Dependent Permission		
View Matching Gift Website	For use with the MGMS product	





Matching Gift Website Permissions		
Permission Name	Description	Dependent Permission
Edit Matching Gift Website	For use with the MGMS product	
Add Matching Gift Website	For use with the MGMS product	
Delete Matching Gift Website	For use with the MGMS product	
Manage Matching Gift Website Status	For use with the MGMS product	
Manage Users of a Matching Gift Website	For use with the MGMS product	
Manage All Matching Gift Websites	For use with the MGMS product	
View Matching Gift Website Programs	For use with the MGMS product	
Edit Matching Gift Website Programs	For use with the MGMS product	
View Matching Gift Privacy Policy	For use with the MGMS product	
Edit Matching Gift Privacy Policy	For use with the MGMS product	
View Matching Gift Welcome Message	For use with the MGMS product	
Edit Matching Gift Welcome Message	For use with the MGMS product	
View Matching Gift Website Image	For use with the MGMS product	
Edit Matching Gift Website Image	For use with the MGMS product	
View Matching Gift Website Custom Page	For use with the MGMS product	
Edit Matching Gift Website Custom Page	For use with the MGMS product	
View Matching Gift Website Login / Logout Content	For use with the MGMS product	
Edit Matching Gift Website Login / Logout Content	For use with the MGMS product	
View Matching Gift Website Thank You Message	For use with the MGMS product	
Edit Matching Gift Website Thank You Message	For use with the MGMS product	





Matchin	g Gift Website Permi	ssions
Permission Name	Description	Dependent Permission
View Matching Gift Website Matching Gift Review Content	For use with the MGMS product	
Edit Matching Gift Website Matching Gift Review Content	For use with the MGMS product	
View Matching Gift Website Payment Instructions	For use with the MGMS product	
Edit Matching Gift Website Payment Instructions	For use with the MGMS product	
View Matching Gift Website Donor Review Content	For use with the MGMS product	
Edit Matching Gift Website Donor Review Content	For use with the MGMS product	

Campaign Level Permissions		
Permission Name	Description	Dependent Permission
View Campaign	View Campaign Profile Page View Campaign Settings Page	
Manage All Imports	View ALL uploaded Campaign Import files View Import Criteria View Error File View Exception File Delete Import File	View Campaign Must also have 1 of the following import permissions: Import Donor Groups, Import User Associations, Import Donors, Import Donations, or Import Donation History
Add Campaign	Add New Campaign	View Campaign Edit Campaign (Recommended)
Edit Campaign	Edit Campaign Profile Page Edit Campaign Settings Page Edit Campaign Approval Items	View Campaign
Delete Campaign	Delete Campaign	View Campaign
Submit Campaign for Approval	Submit Campaign for Approval	View Campaign
View Donor Registration	View Donor Registration	View Campaign
Manage Campaign Status	Manage Campaign Active Status	View Campaign
Edit Donor Registration	Edit Donor Registration	View Campaign View Registration
View Campaign Summary	View Campaign Summary Quick	View Campaign





	Campaign Level Permissi	ons
Permission Name	Description	Dependent Permission
for all Donor Groups	Stats for Entire Campaign	
Manage Company Cash and Check Payments	Mark Cash or Check Donation as Paid Print Cash or Check Donation Receipt	View Campaign Must also have 1 of the following permissions: View Donor, View Donor Group Associated Donor or View Coordinator Associated Donor View Donation (Recommended)
View Campaign Designation Panels	View Campaign Level Designation Panel Association	View Campaign
Manage Campaign Designation Panels	Associate Campaign Level Designation Panels	View Campaign View Organization Designation Panels
View Campaign Designation Panel Item Inclusion	View Campaign Level Designation Inclusion Item (s)	View Campaign View Campaign Designation Panels
Manage Campaign Designation Panel Item Inclusion	Associate Campaign Level Designation Inclusion Item (s)	View Campaign View Campaign Designation Panels View Campaign Designation Panel Item Inclusion
View Campaign Designation Panel Item Exclusion	View Campaign Level Designation Exclusion Item (s)	View Campaign View Campaign Designation Panels
Manage Campaign Designation Panel Item Exclusion	Associate Campaign Level Designation Exclusion Item (s)	View Campaign View Campaign Designation Panels View Campaign Designation Panel Item Exclusion
View Campaign Email	View Campaign Email	View Campaign
Add Campaign Email	Add New Campaign Email Quick Copy Campaign Email Copy Campaign Email	View Campaign View Campaign Email Must also have 1 of the following permissions: Email Donor, Email Donor Group Associated Donor or Email Coordinator Associated Donor Edit Campaign Email (Recommended)
Edit Campaign Email	Edit Existing Campaign Email	View Campaign View Campaign Email





Campaign Level Permissions		
Permission Name	Description	Dependent Permission
Delete Campaign Email	Delete Campaign Email	View Campaign View Campaign Email
Send Campaign Email	Place Email in Send Queue Remove Unsent Email from Send Queue	View Campaign View Campaign Email Must also have 1 of the following permissions: Email Donor, Email Donor Group Associated Donor or Email Coordinator Associated Donor Edit Campaign Email (recommended)
View Campaign Batches	View Batch Settings	View Campaign
View Special Event	View Special Events list and details	View Campaign
Delete Special Event	Delete existing special events	View Campaign View Special Events
Edit Special Event	Edit Existing special events	View Campaign View Special Events
Add Special Event	Add New Special Event	View Campaign View Special Events Edit Special Events (Recommended)
Add Campaign Batches	Add New Batch	View Campaign View Campaign Batches View Option Package Edit Campaign Batches View Donor Group (Recommended)
Edit Campaign Batches	Edit Batch Settings	View Campaign View Campaign Batches View Option Package View Donor Group (recommended)
Delete Campaign Batches	Delete Campaign Batch	View Campaign View Campaign Batches View Campaign Batch Donation (Recommended) Delete Campaign Batch Donation (Recommended)
View Campaign Batch	View Batch Controls	View Campaign





	Campaign Level Permiss	sions
Permission Name	Description	Dependent Permission
Controls		View Campaign Batches
Edit Campaign Batch Controls	Edit Batch Controls	View Campaign View Campaign Batches
View Batch Default Designation Item	View Batch Default Designation Item (s)	View Campaign View Campaign Batches
Manage Batch Default Designation Item	Associate Batch Default Designation Item (s)	View Campaign View Campaign Batches View Batch Default Designation Item
View Campaign Batch Donation	View Batch Donation	View Campaign View Campaign Batches
Add Campaign Batch Donation	Manually Add New Batch Donation	View Campaign View Campaign Batches View Campaign Batch Donation Edit Campaign Batch Donation 1 permission from the Allow Campaign Batch Donor Lookup options Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor or Edit Coordinator Associated Donor Edit Donor Acknowledgement Question Answer (Recommended)
Import Campaign Batch Donation	Import Batch Donation file	View Campaign View Campaign Batches
Edit Campaign Batch Donation	Edit Existing Batch Donation	View Campaign View Campaign Batches Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor or Edit Coordinator Associated Donor Edit Donor Acknowledgement Question Answer (Recommended)
Delete Campaign Batch Donation	Delete Batch Donations	View Campaign View Campaign Batches View Campaign Batch Donation





Campaign Level Permissions		
Permission Name	Description	Dependent Permission
Add Campaign Batch Donor	Add New Donor via Batches	View Campaign View Campaign Batches View Campaign Batch Donation Add Campaign Batch Donation Add Donor Edit Donor Salary
Inspect Campaign Batches	Inspect Campaign Batch Control numbers vs. Actual	View Campaign View Campaign Batches
Submit Campaign Batches for Approval	Submit Batch for Approval	View Campaign View Campaign Batches
Approve Campaign Batches	Approve Batches	View Campaign View Campaign Batches Inspect Campaign Batches View Batch Donation (Recommended)
Reject Campaign Batches	Reject Batches (Deny Approval)	View Campaign View Campaign Batches Inspect Campaign Batches View Batch Donation (Recommended)
Submit Campaign Batches for Processing	Submit Approved Batches for Processing	View Campaign View Campaign Batches View Batch Donation (Recommended) Inspect Campaign Batches (Recommended)
Manage Check In / Check Out of Campaign Batches	Check In Batch currently Checked Out by another user	View Campaign View Campaign Batches
Manage Campaign Groups	Necessary for associating LUW defined group role	
Edit Campaign Designation Panels	Associate Campaign Level Designation Panels	View Campaign View Organization Designation Panels
Manage United Way Cash and Check Payments	Manage 'Paid to United Way' Status for Cash and Check Donations	View Campaign Must also have 1 of the following permissions: View Donor, View Donor Group Associated Donor or View Coordinator Associated Donor View Donation (Recommended





Campaign Level Permissions		
Permission Name	Description	Dependent Permission
Process Electronic Payments	Submit un-processed Credit Card, Debit Card or Electronic Check donations for processing with the Internet Merchant	View Campaign Must also have 1 of the following permissions: View Donor, View Donor Group Associated Donor or View Coordinator Associated Donor View Donation (Recommended)
Process Carry Over	View, Create, Edit and Delete Carry Over Tasks	View Campaign Edit Campaign
View Campaign Summary for Associated Donor Groups	View Campaign Summary Quick Stats page ONLY for associated donor groups	View Campaign
View Campaign Batch Group		
Add Campaign Batch Group		
Edit Campaign Batch Group		
Delete Campaign Batch Group		
View Campaign Batch Group User Association		
Manage Campaign Batch Group User Association		
Allow Campaign Batch Donor Lookup by Company Donor Identifier	Adds Company Donor Identifier to the Donor Lookup Drop-down list when entering a new batch Donation	View Campaign View Campaign Batches Add Campaign Batch Donation Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor or Edit Coordinator Associated Donor
Allow Campaign Batch Donor Lookup by Last Name	Adds Last Name to the Donor Lookup Drop-down list when entering a new batch Donation	View Campaign View Campaign Batches Add Campaign Batch Donation Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor or Edit Coordinator Associated Donor
Allow Campaign Batch	Adds Employee Number to the	View Campaign





Campaign Level Permissions		
Permission Name	Description	Dependent Permission
Donor Lookup by Employee Number	Lookup Drop-down list when entering a new batch Donation	View Campaign Batches Add Campaign Batch Donation Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor or Edit Coordinator Associated Donor
Allow Campaign Batch Donation Designation Write-In		

Donor Group Permissions		
Permission Name	Description	Dependent Permission
View Donor Groups	View Donor Group Profile page View Donor Group Settings	View Campaign
Import Donor Groups	Import Donor Group Upload file	View Campaign View Donor Groups
Add Donor Groups	Add New Donor Group	View Campaign View Donor Groups Edit Donor Group (Recommended) View Option Package (Recommended) View Website (Recommended with website association)
Edit Donor Groups	Edit Donor Group Profile page Edit Donor Group Settings	View Campaign View Donor Groups View Option Package (Recommended) View Website (Recommended with website association)
Delete Donor Groups	Delete Donor Group	View Campaign View Donor Group
View Donor Group Contacts	View Donor Group Contacts	View Campaign View Donor Groups
Add Donor Group Contacts	Add New Donor Group Contact	View Campaign View Donor Groups View Donor Group Contacts





Donor Group Permissions		
Permission Name	Description	Dependent Permission
		Edit Donor Group Contacts (Recommended)
Edit Donor Group Contacts	Edit Existing Donor Group Contact Adjust Display Order of Donor Group Contacts	View Campaign View Donor Groups View Donor Group Contacts
Delete Donor Group Contacts	Delete Donor Group Contact	View Campaign View Donor Groups View Donor Group Contacts
Manage Donor Group Status	Manage Donor Group Active Status	View Campaign View Donor Group
View Donor Group Designation Panels	View Donor Group Level Designation Panel Association	View Campaign View Donor Group
Manage Donor Group Designation Panels	Associate Donor Group Level Designation Panels	View Campaign View Donor Group View Donor Group Designation Panels View United Way Designation Panels
View Donor Group Designation Panel Item Inclusion	View Donor Group Level Designation Panel Inclusion Item (s)	View Campaign View Donor Group View Donor Group Designation Panels
Manage Donor Group Designation Panel Item Inclusion	Associate Donor Group Level Designation Panel Inclusion Item (s)	View Campaign View Donor Group Manage Donor Group Designation Panels
View Donor Group Designation Panel Item Exclusion	View Donor Group Level Designation Panel Exclusion Item (s)	View Campaign View Donor Group View Donor Group Designation Panels
Manage Donor Group Designation Panel Item Exclusion	Associate Donor Group Level Designation Panel Exclusion Item (s)	View Campaign View Donor Group Manage Donor Group Designation Panels
View Donor Group Territories	View Donor Group Territory Association	View Campaign View Donor Group
Edit Donor Group Territories	Associate Donor Group Territory	View Campaign View Donor Group View Donor Group Territories





Donor Group Permissions		
Permission Name	Description	Dependent Permission
Import User Associations	Import User Association Upload file	View Campaign
Manage Users of a Donor	Associate existing users to a donor	View Campaign
Group	group	View Donor Group

Website Permissions		
Permission Name	Description	Dependent Permission
View Website	View Website Profile page	View Campaign
Add Website	Add New Website	View Campaign View Website Edit Website (Recommended)
Edit Website	Edit Website Profile page	View Campaign View Website
Delete Website	Delete Existing Website	View Campaign View Website
Manage Website Status	Manage Website Active Status	View Campaign View Website
View Welcome Message	View Welcome Message	View Campaign View Website
Edit Welcome Message	Edit Welcome Message Import Welcome Message media files	View Campaign View Website
View Marketing Message	View Marketing Message	View Campaign View Website
Edit Marketing Message	Edit Marketing Message Import Marketing Message media file	View Campaign View Website
View CEO Signature	View CEO Signature Image file	View Campaign View Website
Edit CEO Signature	Import CEO Signature Image file	View Campaign View Website
View Images	View Website Images	View Campaign View Website
Edit Images	Import Website Image files	View Campaign View Website
View Multimedia	View Website Multimedia files	View Campaign





Website Permissions		
Permission Name	Description	Dependent Permission
		View Website
Edit Multimedia	Import Website Multimedia files Activate Website Multimedia Edit Website Multimedia Title Links	View Campaign View Website
View Pledge Bar	View Pledge Bar Content	View Campaign View Website
Edit Pledge Bar	Edit Pledge Bar Content Activate Pledge Bar	View Campaign View Website
View Payment Type Content	View Payment Type Content	View Campaign View Website
Edit Payment Type Content	Edit Payment Type Content Import Stock Information file	View Campaign View Website
View Designation Panel Content	View Designation Panel Content	View Campaign View Website
Edit Designation Panel Content	Edit Designation Panel Content	View Campaign View Website
View Thank You Message	View Thank You Messages	View Campaign View Website
Edit Thank You Message	Edit Thank You Messages Activate Thank You Message	View Campaign View Website
View Contribution Review Content	View Contribution Review Page Content	View Campaign View Website
Edit Contribution Review Content	Edit Contribution Review Page Content Activate Contribution Review Message Customize Pledge Summary Customize Payroll Deduction Authorization Statement	View Campaign View Website
View Confirmation Page Content	View Confirmation Instructions	View Campaign View Website
Edit Confirmation Page Content	Edit Confirmation Instructions Activate Confirmation Instructions	View Campaign View Website
View Confirmation Email	View Confirmation Email Templates	View Campaign View Website
Edit Confirmation Email	Edit Confirmation Email Templates Activate Confirmation Email	View Campaign View Website





	Website Permission	S
Permission Name	Description	Dependent Permission
View Privacy Policy Content	View Privacy Policy Content	View Campaign View Website
Edit Privacy Policy Content	Edit Privacy Policy Content	View Campaign View Website
View Leadership Level Content	View Leadership Level page content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
Edit Leadership Level Content	Edit Leadership Level page content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
View Leadership Recognition Content	View Combined Leadership Recognition Content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
Edit Leadership Recognition Content	Edit Combined Leadership Recognition Content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
View Corporate Match Content	View Corporate Match page content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
Edit Corporate Match Content	Edit Corporate Match page content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
View Contact Us Content	View Contact Us page content	View Campaign View Website
Edit Contact Us Content	Edit Contact Us page content	View Campaign View Website
View Donation History Content	View Donation History page content	View Campaign View Website





	Website Permissions	
Permission Name	Description	Dependent Permission
		Must also have 1 other 'View Website Content' type permission
Edit Donation History Content	Edit Donation History page content	View Campaign View Website Must also have 1 other 'View Website Content' type permission
View Custom Pages	View Website Custom Page #1 - #6	View Campaign View Website Must also have 1 other 'View Website Content' type permission
Edit Custom Pages	Edit Website Custom Page #1 - #6	View Campaign View Website Must also have 1 other 'View Website Content' type permission
View Website News	View Website News Item (s)	View Campaign View Website
Add Website News	Add New Website News Item (s)	View Campaign View Website View Website News Edit Website News (Recommended)
Edit Website News	Edit Existing Website News Item (s) Activate Website News Item (s)	View Campaign View Website View Website News
Delete Website News	Delete Website News Item (s)	View Campaign View Website View Website News
View Website Events	View Website Events	View Campaign View Website
Add Website Events	Add New Website Event (s)	View Campaign View Website View Website Events Edit Website Events (Recommended)
Edit Website Events	Edit Existing Website Event (s)	View Campaign





	Website Permissions	
Permission Name	Description	Dependent Permission
	Activate Website Event (s)	View Website View Website Events
Delete Website Events	Delete Website Event (s)	View Campaign View Website View Website Events
Manage Users of Website	Associate existing users to a Website	View Campaign View Website
View Login / Logout Content	View Login Disabled Message View Login Instructions View Logout Redirect URL	View Campaign View Website
Edit Login / Logout Content	Edit Login Disabled Message Edit Login Instructions Edit Logout Redirect URL	View Campaign View Website
View Donor Registration Content	View Donor Registration Instructions	View Campaign View Website
Edit Donor Registration Content	Edit Donor Registration Instructions	View Campaign View Website
View Donor Review Content	View Donor Review Message	View Campaign View Website
Edit Donor Review Content	Edit Donor Review Message Activate Donor Review Message	View Campaign View Website
View Survey Content	View Survey Enabled Setting	View Campaign View Website Must also have 1 other 'View Website Content' type permission
Edit Survey Content	Enable / Disable Campaign Survey	View Campaign View Website Must also have 1 other 'View Website Content' type permission
View Designation Distribution Activity	Non Functioning permission at this time. Reserved for future functionality.	
Add Designation Distribution Activity	Non Functioning permission at this time. Reserved for future functionality.	
Edit Designation Distribution Activity	Non Functioning permission at this time. Reserved for future functionality.	





Website Permissions		
Permission Name	Description	Dependent Permission
Delete Designation Distribution Activity	Non Functioning permission at this time. Reserved for future functionality.	

	Donor Permissions	
Permission Name	Description	Dependent Permission
View Donor	View ALL Donors in the campaign and company. Includes Donor profile page, Donor Settings page (excluding Salary Information), Donor Custom Fields, Donor Custom Variables.	View Campaign Associated Company and Campaign
View Donor Group Associated Donor	View Donors associated to via Donor Groups. Includes Donor profile page, Donor Settings page (excluding Salary Information), Donor Custom Fields, Donor Custom Variables.	View Campaign Associated Company, Campaign and Donor Group
View Coordinator Associated Donor	View Donors associated to directly via Coordinator field. Includes Donor profile page, Donor Settings page (excluding Salary Information), Donor Custom Fields, Donor Custom Variables.	View Campaign Associated Company and Campaign
Add Donor	Manually Add New Company Donor Record Associate Campaign Donor Record	View Campaign View Company Associated Company and Campaign Recommend also having 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor, Edit Coordinator Associated Donor.
Import Donors	Import Company Donor Upload	View Campaign





	Donor Permissions	
Permission Name	Description	Dependent Permission
	file Import Campaign Donor Upload file	View Company Associated Company and Campaign
Edit Donor	Edit All Donors in the campaign and company. Includes Donor profile page, Donor Settings page (excluding Salary Information), Donor Custom Fields, Donor Custom Variables.	View Campaign View Company Associated Company and Campaign
Edit Donor System User Association	Edit Donor System Administrator User Association	View Campaign View Company Associated Company and Campaign Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor, Edit Coordinator Associated Donor.
Edit Donor Group Associated Donor	Edit Donors associated to via Donor Groups. Includes Donor profile page, Donor Settings page (excluding Salary Information), Donor Custom Fields, Donor Custom Variables.	View Campaign View Company Associated Company, Campaign and Donor Group
Edit Coordinator Associated Donor	Edit Donor associated to directly via Coordinator field. Includes Donor profile page, Donor Settings page (excluding Salary Information), Donor Custom Fields, Donor Custom Variables.	View Campaign View Company Associated Company and Campaign
Delete Donor	Delete Donor Record Selective Delete Donors Disassociate Donors Disassociated Selected Donors	View Campaign View Company Associated Company and Campaign Must also have 1 of the following permissions: View Donors, View Donor Group Associated Donor or View Coordinator Associated Donor





Donor Permissions		
Permission Name	Description	Dependent Permission
Edit Donor Salary	View Donor Salary Information Edit Donor Salary Information NOTE: Annual Salary, Hourly Wage and PTO Wage are encrypted fields	View Campaign View Company Associated Company and Campaign Must also have 1 of the following permissions: Edit Donor, Edit Donor Group Associated Donor, Edit Coordinator Associated Donor.
Email Donor	Send Campaign Email to ALL Donors in the campaign	View Campaign Associated Campaign View Campaign Email Add Campaign Email Send Campaign Email
Email Donor Group Association Donor	Send Campaign Email to Donors associated to via Donor Groups	View Campaign Associated Campaign and Donor Group View Campaign Email Add Campaign Email Send Campaign Email
Email Coordinator Associated Donor	Send Campaign Email to Donors directly associated to via Coordinator field.	View Campaign Associated Campaign View Campaign Email Add Campaign Email Send Campaign Email
View Donation	View Donation View Donation Audit Trail View Acknowledgement Question Answers	View Campaign View Company Associated Company and Campaign Must also have 1 of the following permissions: View Donors, View Donor Group Associated Donor or View Coordinator Associated Donor
Edit Donation (NOTE: You must contact the United eWay helpdesk to have this permission granted)	Edit Donation Edit Designations	View Campaign View Company Associated Company and Campaign Must also have 1 of the following permissions: View Donors, View Donor Group





Donor Permissions		
Permission Name	Description	Dependent Permission
		Associated Donor or View Coordinator Associated Donor
Import Donation	Import Donation Upload file (for continuous giving	View Campaign Edit Donor Acknowledgement Question Answer
Delete Donation	Delete Donation	View Campaign View Donation View Company Associated Company and Campaign Must also have 1 of the following permissions: View Donors, View Donor Group Associated Donor or View Coordinator Associated Donor
Edit Donor Acknowledgement Question Answer	Edit Donor Acknowledgement Question Answer	View Campaign View Donation View Company Associated Company and Campaign Must also have 1 of the following permissions: View Donors, View Donor Group Associated Donor or View Coordinator Associated Donor
Import Donation History	Import Donation History Upload file	View Campaign
Donation Delete Import	Import file to delete a donor's donation	View Campaign
Disassociate Donor Import	Import a file to disassociate a donor from the campaign	View Campaign

Organization Level Reporting		
Permission Name	Description	Dependent Permission
Organization Survey Comment Detail Export	Generate / View Organization Level Survey Comment Detail Export	View Organization
Organization Campaign	Generate / View Organization	View Organization





Summary Report	Campaign Summary Report	
Organization Survey Question Summary Report	Generate / View Organization Level Survey Question Summary Report	View Organization
Organization Survey Comment Detail Report	Generate / View Organization Level Survey Comment Detail Report	View Organization
View Filter Template	View Export Filter Templates	View Organization
Add Filter Template	Add New Export Filter Template	View Organization View Filter Template
Edit Filter Template	Edit Existing Export Filter Template	View Organization View Filter Template
Delete Filter Template	Delete Existing Export Filter Template	View Organization View Filter Template





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
Acknowledgement Detail Report	Generate / View Acknowledgement Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Agency Designation Detail Report	Generate / View Agency Designation Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Agency Designation Summary Report	Generate / View Designation Summary Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Batch Donation Detail Report	Generate / View Batch Donation Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Batch Donation Exception Report	Generate / View Batch Donation Exception Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Company Level Summary Report	Generate / View Company Level Summary Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
		Coordinator Associated Donor
Donation Detail Report	Generate / View Donation Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donation Payment Detail Report	Generate / View Donation Payment Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Batch Designation Detail Report	Generate / View Donor Batch Designation Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Designation Detail Report	Generate / View Donor Designation Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Detail Report	Generate / View Donor Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Corporate Match Detail Report	Generate / View Corporate Match Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
		Coordinator Associated Donor
Negative Designation Detail Report	Generate / View Negative Designation Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Survey Comment Detail Report	Generate / View Survey Comment Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Survey Question Summary Report	Generate / View Survey Question Summary Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Access Export	Generate / View Access Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Access International Export	Generate / View Access International Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
Acknowledgement Export	Generate / View Acknowledgement Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Andar Export	Generate / View Andar Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donation Export	Generate / View Donation Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Deleted Donation Export	Non Functioning permission at this time. Reserved for future functionality.	
Donor Export	Generate / View Donor Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
FMS Export	Generate / View FMS Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
HR Export	Generate / View HR Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
		Donor Group Associated Donor, or View Report Coordinator Associated Donor
National Agency Export	Generate / View National Agency Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Negative Designation Export	Generate / View Negative Designation Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Rainbow Export	Generate / View Rainbow Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Stock Export	Generate / View Stock Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Write-In Export	Generate / View Write-In Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Status Detail Report	Generate / View Donor Status Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report





	Campaign Level Reportin	ng
Permission Name	Description	Dependent Permission
		Donor Group Associated Donor, or View Report Coordinator Associated Donor
Campaign Settings Summary Report	Generate / View Campaign Settings Summary Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Company Donation Export	Generate / View Company Donation Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Leadership Export	Generate / View Donor Leadership Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Campaign Survey Question Detail Export	Generate / View Campaign Survey Question Detail Export	View Campaign
Campaign Survey Comment Detail Export	Generate / View Campaign Survey Comment Detail Export	View Campaign
Batch Summary Report	Generate / View Batch Summary Report	View Campaign
Batch Payment Type Summary Report	Generate / View Batch Payment Type Summary Report	View Campaign
View Report Donor	Allows user to run a report or export that populates with ALL donors in a campaign	View Campaign
View Report Donor Group Associated Donor	Restricts user to run a report or export that ONLY populates with donors associated to same donor group as the user	View Campaign
View Report Coordinator Associated Donor	Restricts user to run a report or export that ONLY populates with	View Campaign





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
	donors directly associated to the user via coordinator functionality.	
View Non-Respondent Detail Report	Generate / View Non-Respondent Detail Report	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Recognition Export	Generate / View Donor Recognition Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Agency Designation Export	Generate / View Agency Designation Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Special Event Export	Generate / View Special Event Export	View Campaign
Donor Designation Export	Generate / View Donor Designation Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor
Donor Group Export	Generate / View Donor Group Export	View Campaign
Donation Add-On Export	Generate / View Donation Add-On Export	View Campaign Must also have 1 of the following permissions: View Report Donor, View Report Donor Group Associated Donor, or View Report Coordinator Associated Donor





Campaign Level Reporting		
Permission Name	Description	Dependent Permission
Matching Gift Export	For use with the MGMS product	
Functional Level Export	Generate / View Functional Level Export	View Company
Company Level Export	Generate / View Company Level Export	View Company
Coordinator Level Export	Generate / View Coordinator Level Export	View Company

Tools Permissions		
Permission Name	Description	Dependent Permission
Delete All Company Levels	Mass Delete all Company Levels	View Company
Copy Donor Group Contact	Copy existing donor group contacts between campaigns and donor groups	View Campaign
Copy Export	Copy Existing Export Criteria at the Company and Campaign level	View Company or View Campaign
Copy Report	Copy Existing Report Criteria at the Company and Campaign level	View Company or View Campaign
Copy Website	Copy an Existing Website	View Campaign
Delete All Functional Levels	Mass Delete all Functional Levels	View Company
Delete All Coordinator Levels	Mass Delete all Coordinator Levels	View Company
Delete Password History	Delete Donor Password History	View Company
Delete All Company Donors	Delete all Company Donor records, including donation and designation history	View Company
Disassociate All Campaign Donors	Disassociate Donors from a Campaign	View Campaign
Manage Donation Count Limit for All Donors	Set Donation Count Limit for All Donors or by Donor Group Association	View Campaign
Manage Ability for All Donor to Change	Set Donor May Change Donation for all Donors or by Donor Group	View Campaign





Donation	Association	
Manage Change Password Required for All Donors	Set Change Password Required for All Donors or by Donor Group Association	View Campaign